

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

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RECORDATION NO 103-5 FILED 1425

August 12, 1992

AUG 1 3 1992 - 245 PM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of August 7, 1992. The primary document to which this is connected is recorded under Recordation No. 10258.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

Citibank, N.A.
5 Hanover Square

New York, New York 10043

LESSEE/GUARANTOR:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR <u>Symbol</u>	Railroad's Road Numbers (old numbers)
6	70-ton Boxcars	XPI	SOU 585572, 585562 585615, 585634 585554, 585641

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of August 7, 1992, with respect to Equipment Trust Agreement with Recordation No. 10258, dated April 15, 1979, covering six box cars, numbered SOU 585572, 585562, 585615, 585634, 585554 and 585641, changed to NS 441572, 441573, 441576, 441577, 441579 and 441581, respectively.

Very truly yours,

J. Gary Lané

jgl encl.

RECORDATION NO. 103.5 FILES AUS

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No. 2 of 1979

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO SIX (6) BOXCARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585572, 585562, 585615, 585634, 585554 AND 585641, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF APRIL 15, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road NumberAssigned	New Road Number Assigned
SOU 585572	NS 441572
SOU 585562	NS 441573
SOU 585615	NS 441576
SOU 585634	NS 441577
SOU 585554	NS 441579
SOU 585641	NS 441581

NORFOLK SOUTHERN RAILWAY COMPANY

y: <u>C.W. Mooruu</u> Vice President

ATTÉST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK

on this 7th day of August , 1992, before me personally appeared C. I Morman, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Saucis Notary Public

My Commission expires:

MAY 29, 1995